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17th & 18th July 2023
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Bengaluru



Post Show Report

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About ELCINA

Electronic Industries Association of India was established in 1967 as the first industry association supporting electronics hardware, when India's Electronics industry was still in its infancy. Since then, ELCINA has established itself as an interactive forum for electronics and IT manufacturers.

ELCINA had launched the Strategic Electronics Summit (SES) in 2010 and for 12 years we have consistently organized the event in Bengaluru with a focus on all defence and space industry stakeholders. SES has since become a well-recognized and valuable platform for showcasing equipment and technology for the Army, Air Force, Navy and Space sectors and has consistently attracted large presence of all stakeholders. SES highlights the immense scope for industry from public and private sectors to work together to serve the Defence sector.

Background of SES and Its Objectives

Strategic electronics is a fast-growing area in the electronics space and is a key focus of the Government of India through its Make in India program. ELCINA has been at the forefront of bringing together the various stakeholders in strategic electronics through its flagship event, the ***Strategic Electronics Summit*** (SES).

SES encourages Indian Electronics Companies to participate in the defence electronics value chain and strengthen the domestic industry and enable indigenization. Our emphasis remains on Electronics which is at the core of modern defence systems.

Delivering value, SES has grown with time and the 12th Strategic Electronics Summit (SES 2023) - Defence & Aerospace was organized on 17th & 18th July 2023 at The Hilton Hotel, Bengaluru. The theme of the event this year was ***“Strategic Electronics: Transformation from an Import Driven to Export Oriented Industry”***. This agenda and the deliberations during the event assisted the industry, and all stakeholders to make a more informed choices while planning their investments in strategic electronics.

During the SES 2023, industry leaders and participants explored the vast opportunities within the Indian defense manufacturing sector. The exhibition featured leading companies from the Indian Strategic Electronics industry, showcasing their capabilities in meeting the growing demand for defense equipment. Attendees had the opportunity to witness cutting-edge technologies, advanced products, and innovative solutions that are driving advancements in defense and homeland security.

The conference sessions at the SES 2023 provided valuable insights into the latest trends, developments, and best practices in defense manufacturing. Experts and thought leaders shared their knowledge and experiences, discussing strategies for enhancing domestic production, reducing import dependence, and promoting India's defense exports. The discussions emphasized the importance of collaboration, innovation, and leveraging India's technical expertise to establish the country as a global leader in defense manufacturing.

To encourage and recognize outstanding companies who have made exemplary contribution in the field of Defence Electronics (R&D, design and Manufacturing) demonstrating an innovative approach and excellence, ELCINA instituted **defennovation Awards** in the year 2018. This year too these awards were presented to deserving companies and start-ups by Dr. Satheesh Reddy, Former SA to RM & Chairman DRDO. Details of the winners are provided later in this Report.

The Indian defense manufacturing industry is a crucial sector for the country's economy, given the increasing concerns about national security and the turbulent security environment in the neighborhood. The demand for defense equipment in India has witnessed significant growth, as highlighted by the defense import value of INR 17,000 Crs million for FY23. Additionally, India aims to export military hardware worth Rs. 35,000 crore (US\$ 5 billion) in the next five years. The exponential growth of defense exports, which increased by 334% in the last five years, demonstrates India's collaborative efforts to become a prominent defense exporter to over 75 countries.

OBJECTIVES OF THE EVENT

- Bring all stakeholders on one platform to enable better communication understanding of requirements of the defence establishment.
- Facilitate creating indigenous capability to manufacture defence equipment and meet these requirements.
- Create awareness about opportunities in the Strategic Electronics sector in India.
- Involve Small and Medium Enterprises to meet the requirements of Defence Forces.
- Bridging the gap between R&D, Government organizations and businesses.
- Encouraging and enabling investments for developing strategic strengths.

Karnataka has been the home for many defence and aerospace companies, Research Institutes, DPSUs and DRDO labs, and it is well recognised that technology thrives in the State.

We are grateful for the encouragement and support we received from all the stakeholders including **Govt. of Karnataka, Ministry of Electronics & IT (MeitY), Ministry of Defence, our Sponsors C-DOT, CP Plus, Dell Technologies, Bharat Electronics Limited, Brigade Group, Tata Advanced Systems, Avirata Defense Systems, Zuppa Geo Navigations, Amphenol Interconnect India, ECIL and all the distinguished Guests, Speakers, Panelists, Exhibitors and Delegates who made this event a success.** We are committed to the development of Indian Electronics Industry and look forward to having continued support in future.

Key Highlights

- 2 day Conference & Exhibition
- 1200 + Delegates/Visitors
- 650+ Organizations
- 70+ Booths
- 40+ Key Speakers & Industry Leaders
- 9 DRDO Labs

Stalwarts @12th Strategic Electronics Summit – Defence & Aerospace 2023



Chief Guest: Dr. Satheesh Reddy, Former SA to RM & Chairman DRDO



Guest Of Honour: Mr. Bhanu Prakash Srivastava, CMD, BEL



Guest of Honour: Dr Chandrika Kaushik, DG (PD&SI) & OS, DRDO, Ministry of Defence



Guest of Honour: Lt Gen Vineet Gaur, AVSM DG - Capability Development, Ministry of Defence, Govt. of India



Guest of Honour: Dr. B K Das, DS & DG Electronics & Comm. System (ECS)



Guest of Honour: Dr. A P Maheshwari, IPS (Retd) Former, DG CRPF

SUMMARY OF PROCEEDINGS

The 12th edition of Strategic Electronic Summit was inaugurated by **Dr. Satheesh Reddy, Former SA to RM & Chairman DRDO** on 17th July, 2023 at Hotel Hilton, Bengaluru.

Day 1 – 17th July, 2023 – “Inaugural Session”



Chief Guest: Dr. Satheesh Reddy, Former SA to RM & Chairman, DRDO



**Welcome Address: Mr. Sanjay Agarwal
President, ELCINA & MD,
Globe Capacitors Pvt. Ltd**



**Industry Address: Mr. Ranganathan S.
Executive VP & Head, Weapon & Engg. Systems &
Corporate Centre Defence IC, Larsen & Toubro Limited**



**Guest of Honour: Mr. Bhanu Prakash Srivastava
Chairman & Managing Director
Bharat Electronics Limited**



**Guest of Honour: Dr Chandrika Kaushik,
DG (PD&SI) & OS,
DRDO, Ministry of Defence**



**Guest of Honour: Lt Gen Vineet Gaur, AVSM
DG - Capability Development,
Ministry of Defence, Govt of India**



**Mr. N Ramachandran, CMD, Mel Systems & Services &
Co-Chairman Organizing Committee, SES 2023**

Inaugural Session

- Dr. Satheesh Reddy, Former SA to RM & Chairman DRDO
- Dr. Chandrika Kaushik, DG (PD&SI) & OS, DRDO, Ministry of Defence
- Mr. Bhanu Prakash Srivastava, CMD, BEL
- Lt Gen Vineet Gaur, AVSM, DG - Capability Development, Ministry of Defence, Govt. of India
- Mr. Ranganathan S., Executive Vice President & Head, Weapon & Engg. Systems & Corporate Centre Defence IC, Larsen & Toubro Limited
- Mr. Sanjay Agarwal, President, ELCINA & MD, Globe Capacitors Pvt. Ltd.
- Mr. N Ramachandran, CMD, Mel Systems & Services & Co-Chairman Organising Committee, Strategic Electronics Summit

Day 1 – 17th July, 2023 - Session I

“Driving Indigenization in Strategic Electronics (Through Policies, Procedures, Technology & R&D)”



Session Chair: Lt. Gen. Sanjay Verma, PVSM, AVSM, VSM (Retd), Adviser, DRDO



Maj. Gen C S Mann, VSM, DG, Army Design Bureau, Indian Army



Brig KP Kumar, Controller, CQAL



Rear Admiral Ankur Sharma, NM
Director General, WESEE



Shri Anurag Kumar, CMD, ECIL

Day 1 – 17th July, 2023 - Session II

“Transforming the Defence Ecosystem by Prioritizing key technology Areas for indigenization”



Session Chair : Dr BK. Das, DS & DG Electronics & Comm. System (ECS)



Dr. Rajkumar Upadhyay, CEO, C-DoT



Mr. Anant Naik, CEO Gallium Arsenide Enabling Technology Center (GAETEC)



Lt. Col. Arindam S Chaudhury, Officer-in-Charge, Defence Standardisation Cell



Dr. Ashutosh Kedar, Sc "F", D-RAM, LRDE



Session Panelist

Day 1 – 17th July, 2023 : How Dell Supports Small Business



Ms. Amrita Pahi, ARM Strategic Partnerships, Dell India

Day 1 – 17th July, 2023 : Special talk by Wg. Cdr P Madhusoodhanan, Vice President (A&D), TIDCO



Wg. Cdr P Madhusoodhanan, Vice President (A&D), TIDCO

Day 1 – 17th July, 2023 : Special Business Development & Technology Session - BEL





It has been felt that there is a need for an industry Award to recognize the excellent work Indian companies are doing in the Strategic Electronics sector. ELCINA took the initiative and instituted defennovation Awards in the year 2018. ELCINA defennovation Awards aim to recognize outstanding companies who have made exemplary contribution in the field of Defence &

Aerospace in Electronics Innovation, R&D, Design and Manufacturing. These awards propel the industry to excel in the field of defence and aerospace Electronics and bring dividends to the entire industry. They encourage the industry to continue efforts and introduce emerging technologies calling for excellence to prove equal to global competition.

The awards were presented at the conclusion of the Inaugural Session by Dr. Satheesh Reddy, Former SA to RM & Chairman DRDO in the presence of Mr. Ranganathan S., Mr. Bhanu Prakash Srivastava, Dr Chandrika Kaushik, Lt Gen Vineet Gaur, Mr. Sanjay Agarwal and Mr. N Ramachandran.

Winners of ELCINA defennovation Awards 2023

- **Excellence in R&D (Large Scale)**
 - First – **Centre for Development of Telematics (C-DOT), New Delhi**
 - Certificate of Merit– **SFO Technologies Pvt. Ltd., Cochin**
- **Excellence in R&D (SME)**
 - First – **Logic Fruit Technologies Pvt. Ltd. , Gurgaon**
 - Certificate of Merit - **Sunlux Technovations Pvt. Ltd., Bangalore**
- **Excellence in Indigenization (Large Scale)**
 - First - **SFO Technologies Pvt. Ltd., Cochin**
- **Excellence in Indigenization (SME)**
 - First– **EON Infotech Ltd, Mohali**
 - Certificate of Merit - **Aeron System Pvt. Ltd., Pune**

- **Excellence in Indigenization (Startup)**
 - First - **Verdatum A.I. Pvt. Ltd., Ernakulam**
 - Certificate of Merit - **MII Robotics IIOT Pvt. Ltd., Pune**
- **Excellence in Manufacturing – Product (Large Scale)**
 - First – **SFO Technologies Pvt. Ltd., Cochin**
- **Excellence in Manufacturing – Component (Large)**
 - First – **Continental Device India Pvt Ltd, New Delhi**
- **Best Startup**
 - First - **TSC Technologies Pvt. Ltd., Bangalore**
 - Certificate of Merit - **Chipspirit Technologies Pvt. Ltd., Bangalore**
- **Jury Awards**
 - Central Manufacturing Technology Institute, Bengaluru
 - Military College of Electronics and Mechanical Engineering, Secunderabad
 - Simulator Development Division (SDD), Indian Army, Secunderabad

“Presentation Ceremony of defennoation Awards 2023”







Day 2 – 18th July, 2023- Inaugural Speech

Opportunities & Trends in Homeland Security & Surveillance Sector



Session Chair: Dr. A P Maheshwari, IPS (Retd), DG CRPF



Mr. Eapen P V, IG, CEDCO, BSF



Mr. Jose Mohan, IPS, IG, CISF



Mr. Daljit Singh, DIG, Karnataka- Kerala Sector, CRPF



Mr. Atul Lall, Sr. Vice President ELCINA & Vice Chairman & Managing Director, Dixon Technologies



Mr. MA Johar, President, CP Plus (Aditya Group)



**Mr. Sanjeev Sehgal, Managing Director,
Samriddhi Automation Pvt. Ltd. (Sparsh)**



Session Panelists

**Day 2 – 18th July, 2023– Session I
Transformation in the Space Segment**



**Col HS Shankar (Retd.), CMD
Alpha Design Technologies Pvt Ltd**



**Lt. Gen. AK Bhatt (Retd.), PVSM, UYSM, AVSM, SM,
VSM, Director General, Indian Space Association**



**Wing Commander Satyam Kushwaha (Retd), Director,
Indian Space Association**



**Mr. N Sudheer Kumar, Director, CBPO, Capacity Building
Programme Office, ISRO**



Lt. Col. Amandeep Singh, Space Domain Expert



Session Panelists

**Day 2 – 18th July, 2023- Session II
Role of MSMEs and Start-ups**



**Session Chair: Col Sanjay Mahala (Retd.)
Prog Director, iDEX DIO**



**Mr. Subramanya Ullal, Executive Director
Avirata Defence Systems Limited**



**Mr. Sai Pattabiram, Managing Director
Zuppa Geo Navigation Technologies Private Limited**



**Mr. Vish Sahasranamam, CEO & Co-Founder
Forge Accelerator**

Day 2 - 18th July, 2023 - Session III

Developing Domestic Supply Chain Eco-System for Strategic Electronics



Session Moderator : Col PVS Nageswara Rao



Mr. Vedprakash G. , Head Business Development & Govt Affairs, Tata Advanced Systems



Mr Ajay Mishra, Associate Director Collins Aerospace



Dr. Govind Kadambi, Techno Centre Ramaiah University of Applied Sciences



Mr. Vinay S V, Connect Blue Technologies Pvt. Ltd



Session Panelists

Exhibitors @ SES 2023

1. ADDEV Materials Private Limited
2. Advance Components and Instruments Pvt Ltd.
3. Aequs Private Limited
4. Aeron Systems Pvt. Ltd.
5. Amphenol Interconnect India Pvt Ltd
6. Anritsu India Pvt. Ltd.
7. Avirata Defence Systems limited
8. Bharat Electronics Limited (BEL)
9. Brigade Group
10. Centre for Development of Telematics (CDOT)
11. Chipspirit Technologies Pvt Ltd
12. COMSOL Multiphysics Pvt. Ltd.
13. Continental Device India Pvt. Ltd.
14. COOL CUT Pantagone
15. CP Plus (Aditya Group)
16. DELL Technologies
17. DI lab private limited
18. Edgeforce
19. EDS Technologies
20. EFY
21. Electronics Corporation of India Limited(ECIL)
22. Electrosolve India Private Limited
23. EME Automation
24. Govt of Karnataka
25. Heatcon Sensors Private Limited
26. IPC
27. Kaynes Technology India
28. Logic Fruit Technologies Pvt. Ltd.
29. MEL Systems And Services Limited
30. Micropack Private Limited
31. Miracle Electronic Devices Pvt Ltd
32. MQS Technologies Private Limited
33. Paninan India Pvt ltd
34. Parylene Asia Technologies Pvt Ltd
35. Peninsula Electronics
36. Power saver
37. Powertec Supplies India Pvt Ltd
38. Premier Industries
39. Process Ridge
40. Process Ridge
41. Protectron Electromech Pvt. Ltd.
42. Redleaf Technologies Private Limited
43. Rotary Connectors Pvt Ltd
44. Samriddhi Automations Pvt. Ltd
45. SGS Tekniks Manufacturing Pvt. Ltd.
46. Solid State Physics Laboratory, DRDO
47. Static System
48. Sunlux Technovations Pvt Ltd
49. Tata Advanced Systems Limited
50. TIDCO
51. TSC Technologies
52. Vihanga EmbedSoft
53. Zuppa Oeg Gen5 Technologies Pvt Ltd
54. Zuppa Geo Navigation Technologies Pvt Ltd

DRDO Labs @ SES 2023



- CASDIC - Combat Aircraft System Development and Integration Centre
- CHES- CENTRE FOR HIGH ENERGY SYSTEMS AND SCIENCES
- DEAL- Defence Electronics Applications Laboratory
- DLRL -Defense Electronics Research Laboratory
- ECS - Electronics & Communication Systems
- IRDE- Instruments Research and Development Establishment
- LRDE-Electronics and Radar Development Establishment
- MTRDC- Microwave Tube Research & Development Centre
- SSPL - Solid State Physics Laboratory

Glimpses of Exhibition Stalls @ SES 2023



IPC Hand Soldering Competition @ SES 2023



SES 2023 in News

రక్షణ రంగంలో నూతన అవిష్కరణలు

బెంగళూరు(యశ్వంతపురా),మ్యాస్కోడు: రక్షణ రంగంలో నూతన అవిష్కరణలు, విద్యాత్మక ఆలోచనలు విస్తరణయని వాటిని దినియోగంలోకి తేవాలని భారతీయ ఎలక్ట్రానిక్ ఇంజనీరింగ్ అసోసియేషన్ (ఈఎల్ఈఐఎస్ఐ) అధ్యక్షుడు సుబ్రహ్మణ్య అగర్వాల్ సూచించారు. ఆదివారం జరిగిన ఏర్పాటు చేసిన కార్యక్రమంలో ఎలక్ట్రానిక్స్, రక్షణ రంగంలో నూతన అవిష్కరణలను పేసిన శాస్త్రవేత్తలను గుర్తించి వారిని సత్కరించారు. ఈ సందర్భంగా ఆయన హాస్టల్ కుమా అంతర్గతం, రక్షణ రంగాలకు అనేక అవిష్కరణలు అందించిన పునక ఎలక్ట్రానిక్ రంగానికి దర్శించాడన్నారు. సెంటర్ ఫర్ డెజైన్



అన్వేషకులకు పురస్కారాలు అందజేసిన ఈఎల్ఈఐఎస్ఐ పరిధివారులు

అన్వేషకులకు అందజేసిన పురస్కారాలను అందజేశారు. అన్వేషకులకు అందజేసిన పురస్కారాలను అందజేశారు. అన్వేషకులకు అందజేసిన పురస్కారాలను అందజేశారు.



ELCINA's 12th Strategic Electronics Summit 2023 Celebrates Excellence & Innovation with 3rd edition... The recently concluded 12th Strategic Electronics Summit circuitdigest.com

<https://circuitdigest.com/news/elcinas-12th-strategic-electronics-summit-2023-celebrates-excellence-innovation-with-3rd-edition-of-definnovation-awards>

SES 2023 on Social Media

India Technology News (ITN) - Tech News and Updates
2,727 followers
33m • Edited •

India's leading electronics industry association, The Electronic Industries Association of India (ELCINA), today hosted its 12th Strategic Electronics Summit at the Hilton, Bengaluru, inviting industry to bring in a monumental shift from being an import-driven sector to becoming a robust export-oriented industry. Under Vision 2047, the Government is implementing a range of policies and measures to foster the growth of strategic electronics. This transformative milestone signals a significant leap forward in India's ambitions to become a global advanced electronics manufacturing and innovation leader.

The summit welcomed dignitaries, including Dr @Chandrika Kaushik, DG (PD&SI) & OS, DRDO, Ministry of Defence, Govt. of India, Mr @Bhanu Prakash Srivastava, CMD Bharat Electronics Limited, Lt. Gen Vineet Gaur, AVSM, DG Capability Development, Ministry of Defence of India, Mr Sanjay Agarwal, President, ELCINA & MD Globe Capacitors Private Limited, Mr Ranganathan S, Executive VP & Head, Weapon & Engg Systems & Corporate Centre Defence IC, L&T Limited, Mr N Ramachandran, CMD MEL Systems and Services Ltd. & Services & Co-Chairman Organising Committee, Strategic Electronics Summit.

#indiatechnologynews #elcina #electronicsindustry #semiconductors #semiconductorindustry #electronicssummit #bengaluru #events2023 #summit2023 Electronic Industries Association of India-ELCINA Keshav Bhardwaj Mayura Amonkar Krishna Priya Rachana Chowdhary



Sparsh CCTV
4,989 followers
6m • Edited •

Our first day at SES Electronic Industries Association of India-ELCINA was a blast! I'm excited to see you again today. Come meet our super enthusiastic and innovative team at Booth No. 5. We're showcasing the latest advancements in security, electronics, and technology!

#ElectronicsSummit #InnovationUnleashed #TechAdvancements #BengaluruEvents #SES #ELCINA #SparshCCTV #IndiaKaApnaCCTV #MakeinIndia #MadeinIndia #SurakshaSarhadSeGharTak #Exhibition

sparsh
INFOTECH

Our First Day at SES, ELCINA was a Blast
Looking forward to seeing you today!

www.sparshsecuritech.com

CEDCO BSF BENGALURU
@BSFCEDCO

Sh. Eapen P V, IG, CEDCO #BSF delivered a talk on "Opportunities & Trends in Homeland Security & Surveillance Sector" in the 12th Defence and Aerospace Strategic Electronics Summit 2023 organised by @ELCINA_INDIA.

Some Glimpses of the Event

#FirstLineofDefence
#NationFirst



Chippirit
14,651 followers
7h • Edited •

Today Chippirit was Awarded the "Best Startup" award by Electronic Industries Association of India-ELCINA under the defennovation awards 2023 for exemplary achievement in the field of Strategic Electronics.

#Startup #makeinindia #atmanirbarbharat #awards #defennovation #defence #cybersecurity

Ravindra Lande Jaspritam Singh Mohan Jindal Sanchith V M Pratiksha Pawar Sumit Kavathekar



Sai Pattabiram • 2nd
Thought Leader, Blogger, COMMITTED TO "Making India The Global Dron..."
24m • Edited •

STRATEGIC ELECTRONICS SUMMIT by Electronic Industries Association of India-ELCINA was a very different experience given it's all #electronics flavour.

Key Takeaways:

- 1) Electronics is an exploding domain that is growing across sectors from #space to #consumers .
- 2) Electronics is a field where interestingly #innovation and #obsolescence are moving at breakneck speed
- 3) It is an area where nimbleness and innovation of #startups needs to be aligned with the #scale Market Access , reach , network and funds of CORPORATES AND DPSUs especially in the area of #strategicelectronics which is OF NATIONAL IMPORTANCE FROM ITS FUTURE DEFENSE PERSPECTIVE.

This will require two crucial policy reforms to align two very different businesses in terms of size , scale , orientation and objectives.

Eq : the failure of outcomes from corporate R&D is living example of this problem.

Two Key factors to be reformed in DAP 2020 to ensure the NATIONS SELF RELIANCE IN FUTURE #strategicelectronics are :

- 1) IC : Indigenous content needs to be Technology centric rather than Rupee Value centric certified by a Chartered accountant (Essential to encourage Corporates and DPSUs to buy Indian #IDDM components and subsystems over imports)
- 2) RFPs to be mandated to be #BuyIDDM for electronic subsystems .

These reforms if and when implemented will ensure growth of #atmanirbar Strategic Electronics competencies rapidly which will go a long way in ensuring #nationalsecurity and #selfreliance

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33m • Edited •

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#indiatechnologynews #elcina #electronicsindustry #semiconductors #semiconductorindustry #electronicssummit #bengaluru #events2023 #summit2023 Electronic Industries Association of India-ELCINA Keshav Bhardwaj Mayura Amonkar Krishna Priya Rachana Chowdhary



Denzel George • 2nd
Founding Director & CFO at TSC Technologies Pvt. Ltd.
6h • Edited •

Proud to win this award from Electronic Industries Association of India-ELCINA. Congrats to everyone with us at TSC Technologies, you're efforts are what got us here.



Electronic Industries Association of India-ELCINA
4,162 followers
13h • Edited •

Congratulations to all the winners of ELCINA defennovation awards 2023...!

Centre for Development of Telematics (C-DOT) SFO Technologies Logic Fruit Technologies Aeron Systems Sunlux Technovations Eon Infotech Limited Verdatum A.I. Continental Device India Pvt. Ltd. MII Robotics TSC Technologies Chippirit CMTI - Central Manufacturing Technology Institute Military College of Electronics and Mechanical Engineering & SDD, Indian Army
17th July 2023 | Hotel Hilton, Bengaluru
Sanjay Agarwal Ranganathan S Ramachandran Natarajan Rajoo Goel Yogesh Adalatwale Rajesh Singh Rawat Sundeep Saxena
#SES2023





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